

International Trade Fair for Rehabilitation and Care

DÜSSELDORF, GERMANY

18-21 SEPTEMBER 2019


Member of  **MEDICAlliance**

General information

 **Established**
1977

 **Organiser**
Messe Düsseldorf GmbH

 **Venue**
Exhibition Centre and Congress
Center Düsseldorf, Germany

 **Project management**
Gabriele Hainke
Elke Petermann

 **Staging cycle**
Annual

 **Contact**
Gabriele Hainke
HainkeG@messe-duesseldorf.de
Phone: +49 211 4560 507
Elke Petermann
PetermannE@messe-duesseldorf.de
Phone: +49 211 4560 599

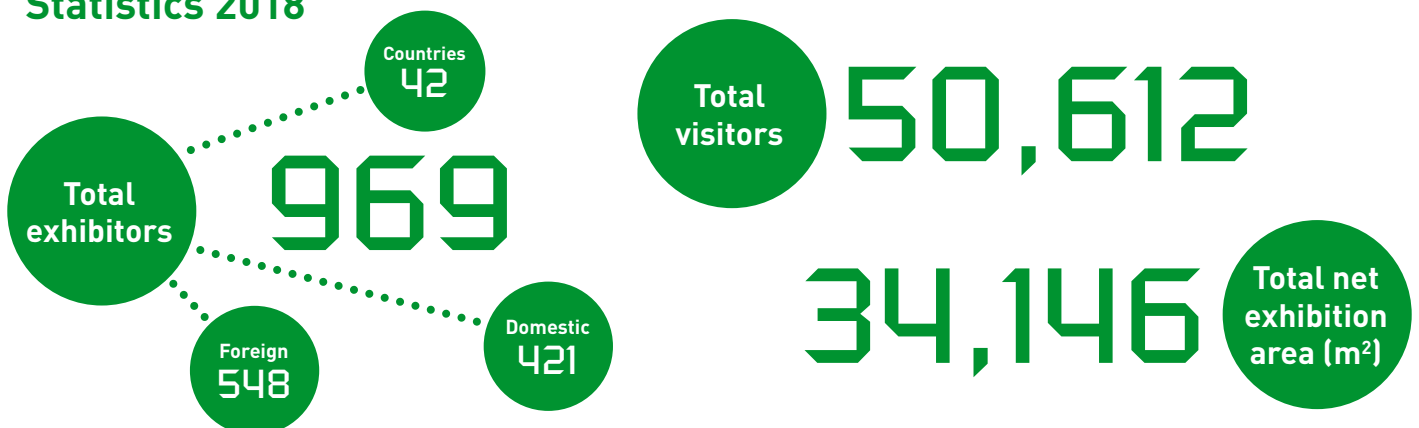
Visitor target groups

- Medical Trade/Health Care Supply Store, Orthopaedy handicraft
- Assistive technology industry, Other industrial branches
- Rehabilitation Hospital/Rehab facility
- Hospital
- Nursing Home, retirement home
- Doctors' surgery, other surgery
- Outpatient nursing
- Assisted living
- Special Facility/Training Center/Workshop
- Association/Organisation
- Public authority
- Cost bearer, health and care insurance, private health insurance
- University/High School/Technical College
- Construction sector/Construction service

Main product categories

- Daily living aids
- Wheelchairs, vehicles
- Mobility aids, walking aids
- Nursing care (in-patient/homecare)
- Aids for children
- Cars, car adaption
- Orthopedic aids
- Exoskeletons
- Ambient Assisted Living (AAL)
- Clothing, protective gear
- In-patient medical care
- Body care, body hygiene
- Communication aids, IT
- Physiotherapy, ergotherapy, physical training
- Food, kitchen furnishing and supplies
- Barrier free living
- Education, employment, occupation
- Padagogy, education and further training
- Sports, leisure time, games
- Travelling
- Associations, institutions, organisations

Statistics 2018



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Economic data for Germany



Future prospects for “Rehabilitation and care market”

The market for rehabilitation in Germany comprises a market volume of approximately EUR 9 billion (2017) in the area of pure medical rehabilitation and will continue to grow strongly. Approximately 1,200 rehabilitation facilities treat 1.9 to 2 million people annually. With an above-average growth of almost 5 per cent per year since 2005, this market has recently achieved a total turnover of EUR 49 billion and forms the third largest segment of the German healthcare system after hospitals and outpatient medical care. The market will continue to grow steadily and, according to forecasts, will reach a market volume of EUR 65 to 85 billion in 2030.

Sources: Destatis, 2018 and Roland Berger Spotlight “Wachstumsmotor Pflege” (Growth Force Care), November 2017
Further information: www.zvei.de | www.spectaris.de | www.bvmed.de

Increase in demand for selected medical assistive devices between 2007 and 2050

78% Hospital beds, decubitus and incontinence aids, compression therapy

Hearing devices, hearing aids **27%**

16% Rollator, wheelchair, shower and bath aids

Outline data

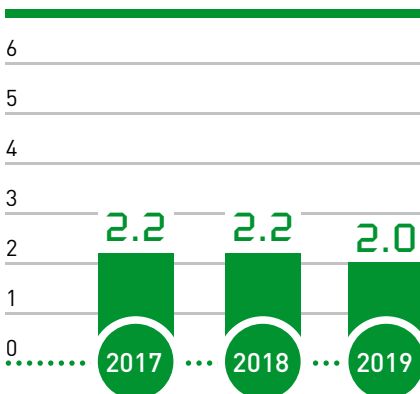
	Number of inhabitants (million)	82.9	2018
	Severely disabled people* (million)	7.8	2017
	People in need of care (million)	3.4	2017
	- Care provided at home (million)	2.6	
	- Full-time inpatient in nursing homes (million)	0.8	
	Number of nursing homes	14,480	2017
	Number of outpatient care services	14,050	2017

*with degree of disability > 50%

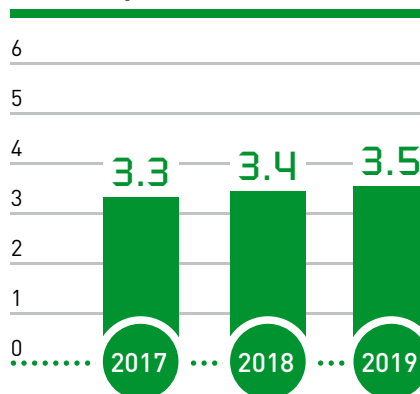
Key economic data 2017 to 2019*

Real change in % in comparison with previous year | *2018 and 2019: Forecast | Source: Germany Trade & Invest, www.gtai.com

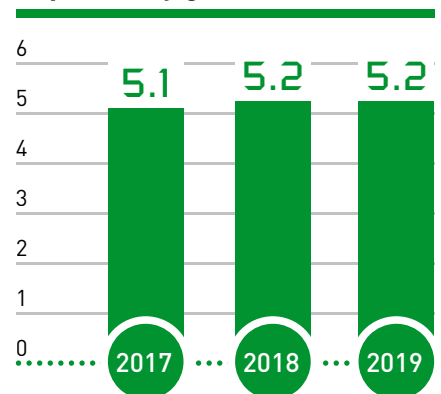
GDP



Gross capital investment



Export (only goods)



MEDICAlliance

Messe Düsseldorf GmbH
Postfach 10 10 06 _ 40001 Düsseldorf _ Germany
Tel. +49 211 4560-01 _ Fax +49 211 4560-668
www.messe-duesseldorf.de



Messe
Düsseldorf